

Mechanisms of Long CoT Reasoning

when transformers length-generalize, when they stall, and how recursive self-training pushes the length boundary?

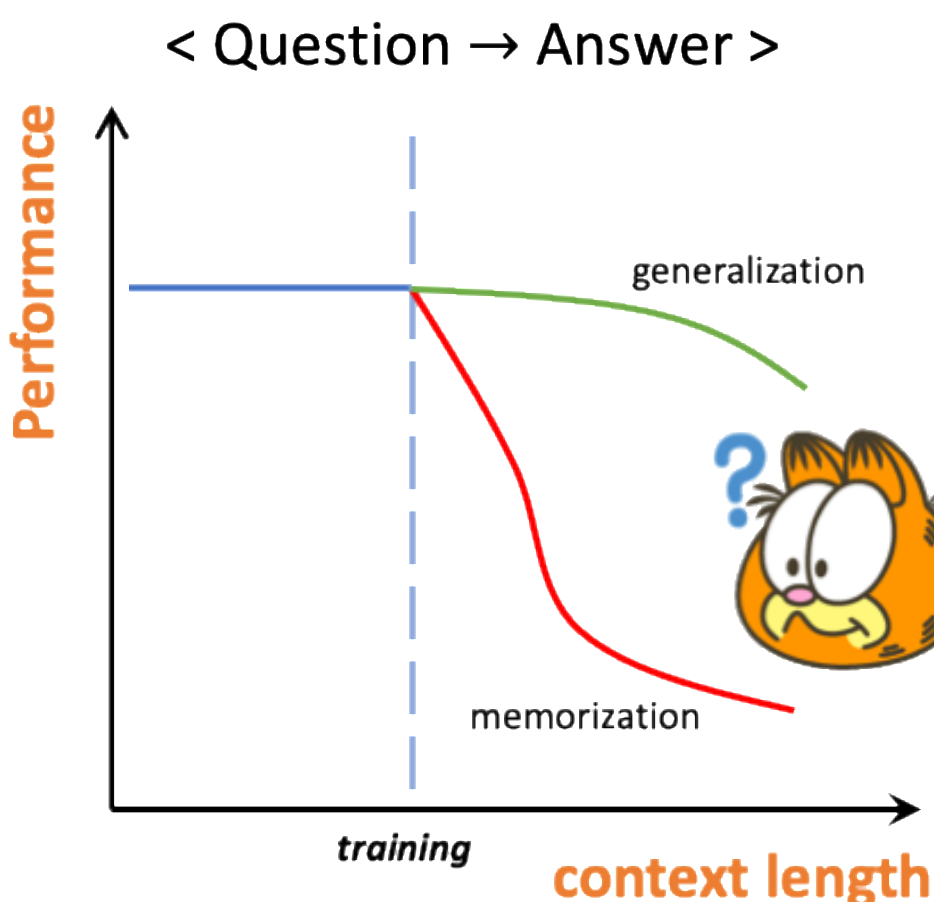
Background

Standard

Q: There were 10 friends playing a video game online when 7 players quit. If each player left had 8 lives, how many lives did they have total?
A: The answer is
(Output) 80. ❌

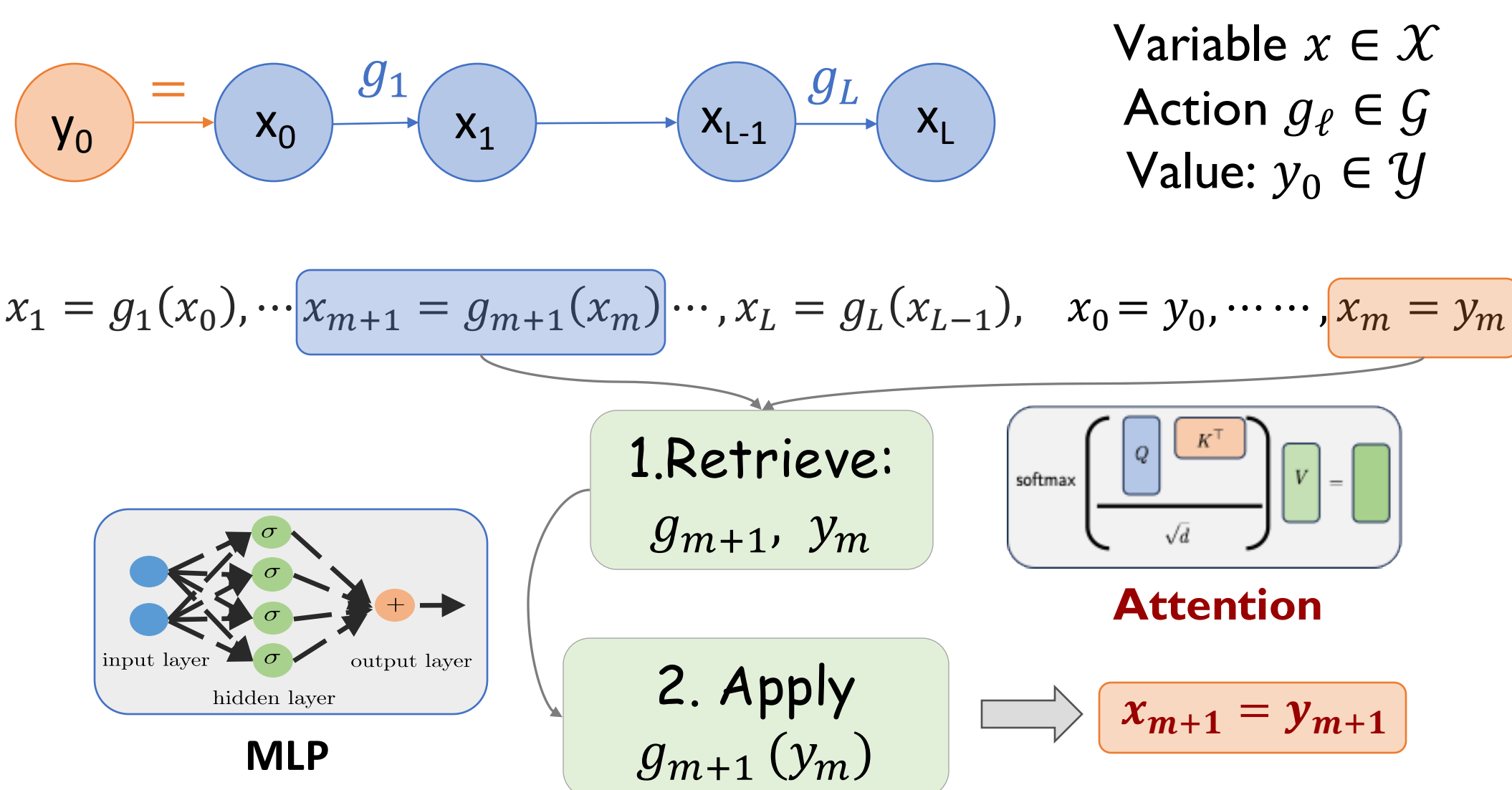
CoT

Q: There were 10 friends playing a video game online when 7 players quit. If each player left had 8 lives, how many lives did they have total?
A: Let's think step by step.
(Output) There were 10 friends playing a video game online. This means that, at the start, there were $10 \times 8 = 80$ lives in total. Then, 7 players quit. This means that $7 \times 8 = 56$ lives were lost. Therefore, the total number of lives remaining is $80 - 56 = 24$. The answer is 24. ✅

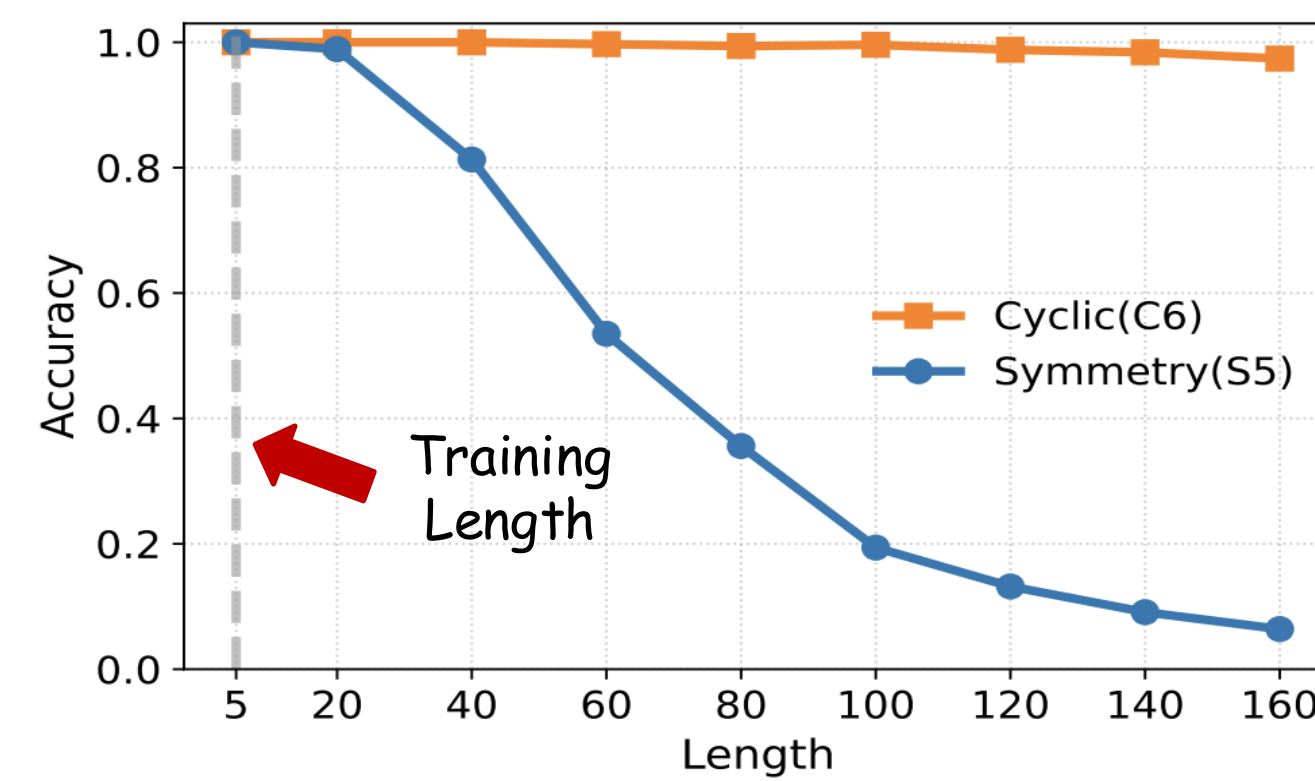


Length generalization: whether models can extrapolate to longer CoT beyond training?

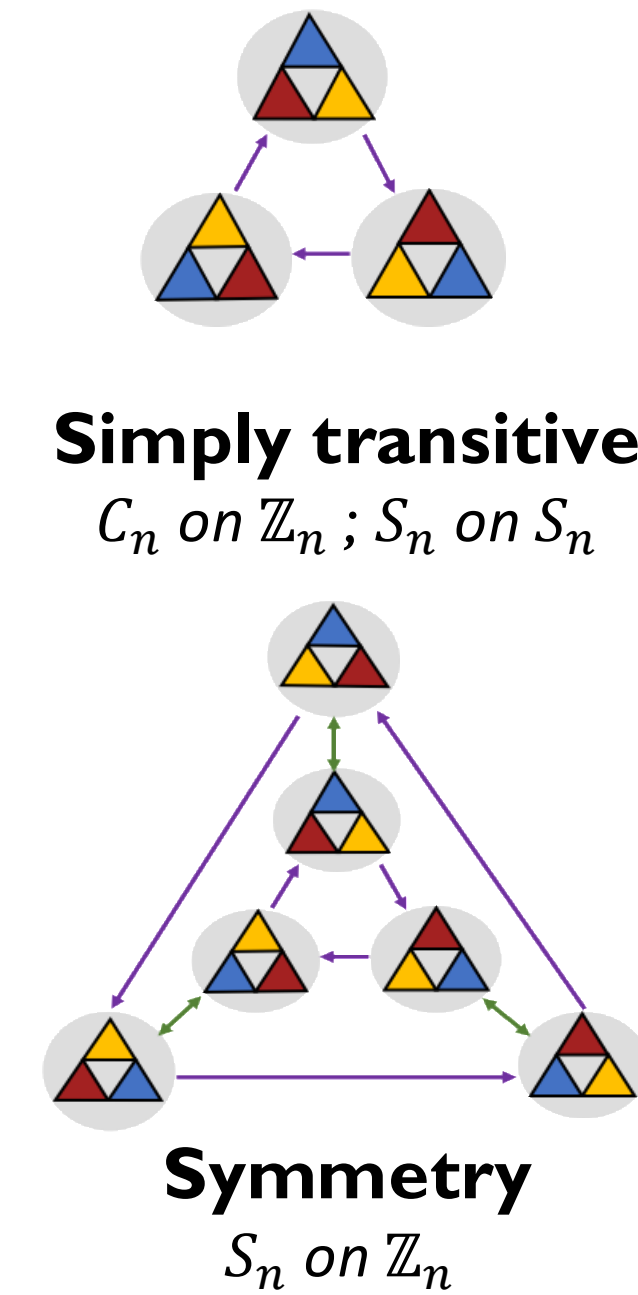
State-tracking task



Does the learned CoT generalize?



(a) Length generalization results of cyclic (C_6) vs. symmetry (S_5) tasks.



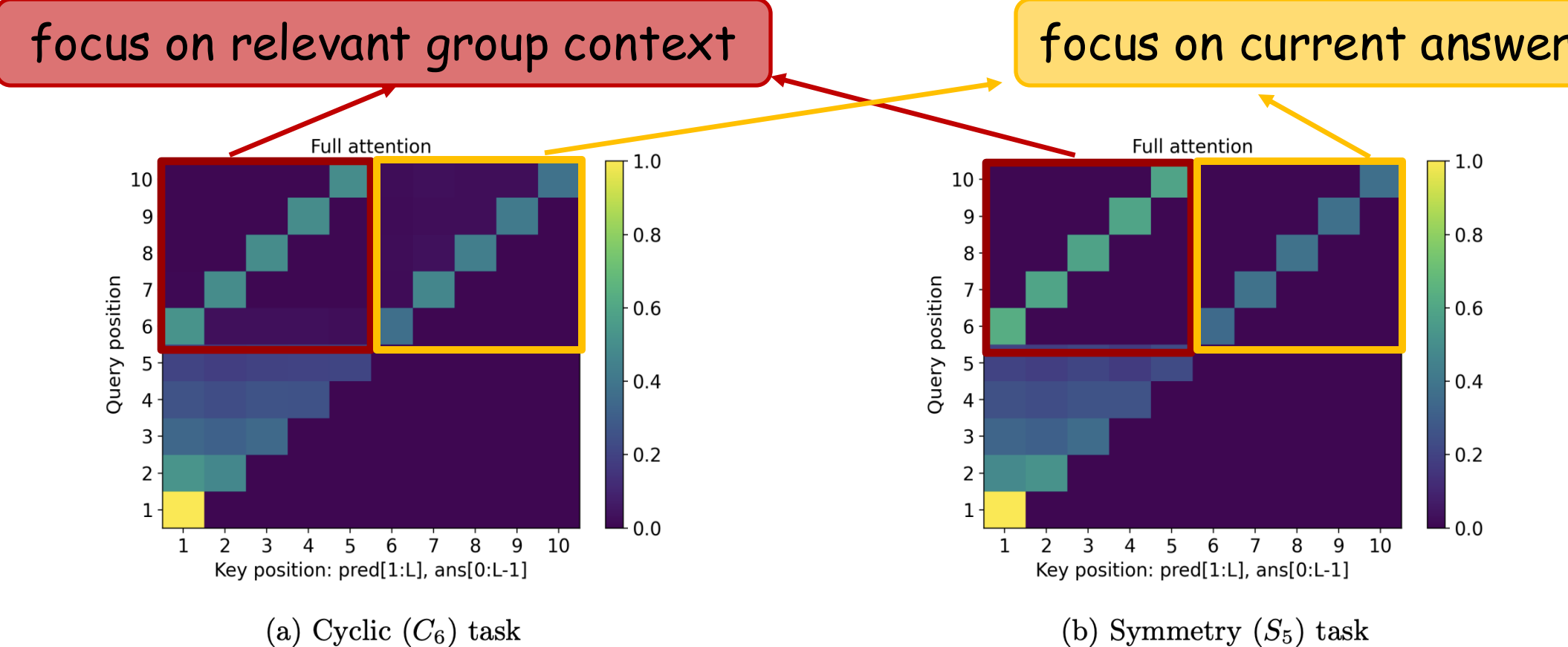
Theorem (informal)

- **Simply transitive:** CoT training on constant-length yields generalization to **significantly longer** $d^{\Omega(1)}$.
- **Symmetry:** CoT training only generalizes to a **constant factor** of training length.

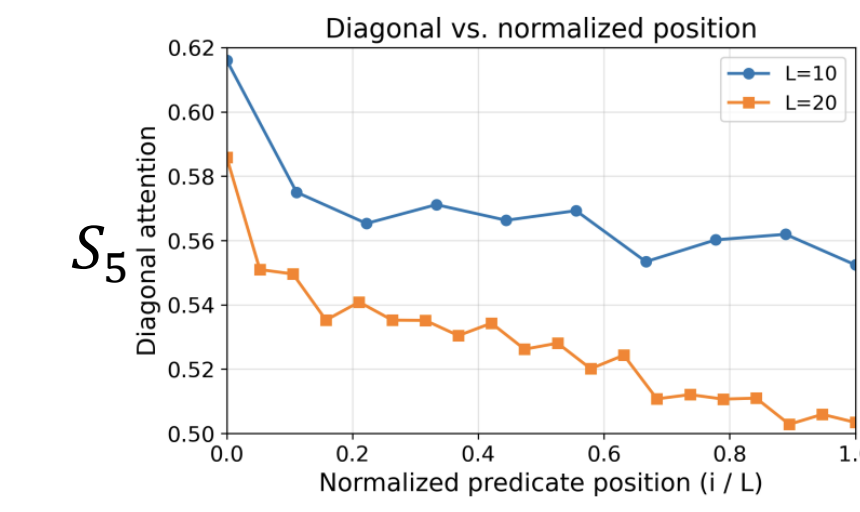
Message 1: algebraic structure of actions dictates how far the reasoning length generalizes

When does length generalization fail?

Attention Concentration Mechanism



Message 2: as length increasing, more irrelevant context will dilute the attention concentration



Relevant attention dilutes **quickly** due to **many distractors**

$$\dots x_n = g_n(x_{n-1}), \dots x_{m+1} = g_{m+1}(x_m), \dots, x_m = y_m$$

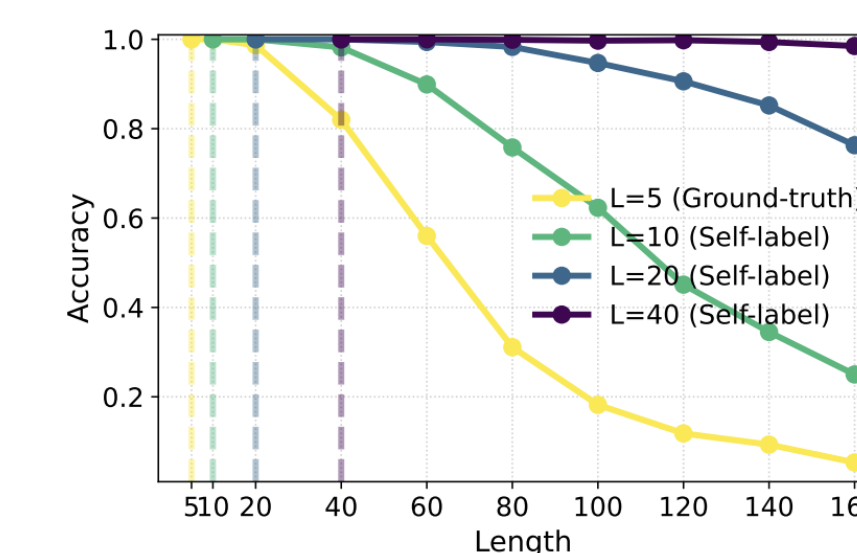
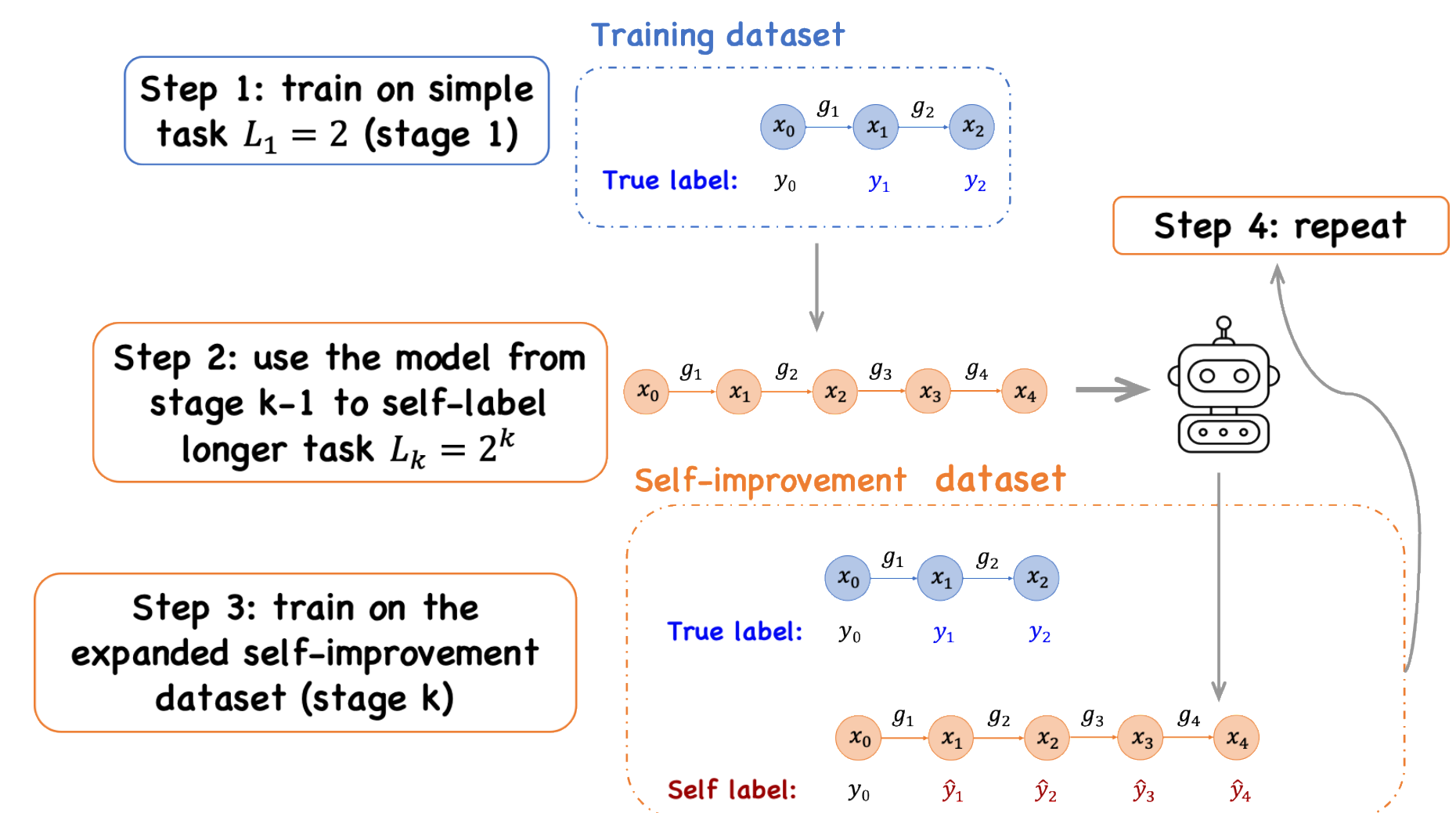
distractors:

$$g_n \circ y_m \neq g_{m+1} \circ y_m$$

Loss convergence \neq robust attention in longer context

Recursive self-improvement

If the transformer fails to length-generalize, can it **self-improve** (Lee et al., 2025) its reasoning length?



Theorem (informal)

Transformers trained on self-labeled CoTs of length 2^{k-1} generalize to solve task of 2^k

Message 3: recursive self-training provably extends the solvable reasoning length

Theoretical contribution: the first optimization guarantee showing constant-depth transformers learn to solve problems beyond TC^0

