



# How Re-sampling Helps for Long-Tail Learning?

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## Outline



Background

**D** Motivation

□ Method

**Conclusion** 



# Background



• DNNs have achieved great success by applying well-designed models on large-scale elaborated datasets





• However, real-world data often exhibits a long-tail class distribution

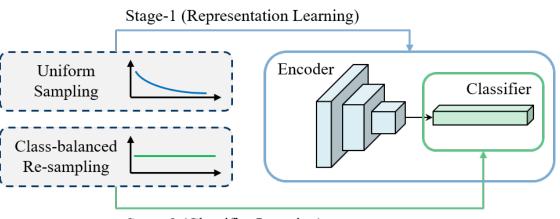




# **Two-stage Learning**



- Stage-1:
  - a) Adopt uniform sampling
  - b) Jointly train the feature encoder & the classifier
- Stage-2:
  - a) Adopt class-balanced re-sampling
  - b) Fix the feature encoder
  - c) Re-train the classifier



Stage-2 (Classifier Learning)

• Representative methods: cRT, DRS, BBN, .....





### □ Background

**D** Motivation — *Can re-sampling benefit long-tail learning in the single-stage framework?* 

#### □ Method





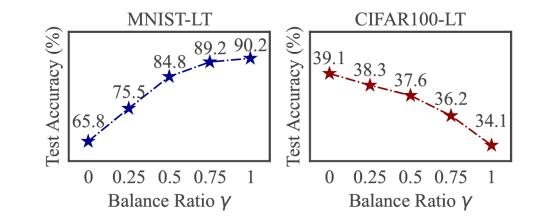
## Motivation



Can re-sampling benefit long-tail learning in the single-stage framework?

#### • Re-sampling leads to opposite effects on long-tail datasets

- On MNIST-LT dataset, Re-sampling **helps** long-tail learning (More balanced, more helps).
- On CIFAR100-LT dataset, Re-sampling **harms** long-tail learning (More balanced, more harms).





# **Success/Failure of Re-sampling**



• Comparing CE, cRT, CB-RS on four long-tail datasets

Table 1: Test accuracy (%) of CE with uniform sampling, classifier re-training (cRT), and classbalanced re-sampling (CB-RS) on four long-tail benchmarks. We report the accuracy in terms of all, many-shot, medium-shot, and few-shot classes.

	MNIST-LT				Fashion-LT				CIFAR100-LT			0				
	All	Many	Med.	Few	All	Many	Med.	Few	All	Many	Med.	Few	All	Many	Med.	Few
CE	65.8	99.1	89.9	0.0	45.6	94.7	43.1	0.0	39.1	65.8	36.8	8.8	35.0	57.7	26.5	4.7
cRT																
CB-RS	90.8	98.7	94.4	77.7	80.5	86.6	74.3	82.8	34.1	59.5	31.1	6.2	37.6	47.5	36.5	16.7

- cRT performs best on CIFAR100-LT and ImageNet-LT, indicating that CB-RS can help for classifier learning, while harms representation learning.
- CE-RS outperforms cRT on MNIST-LT and Fashion-LT, indicating that CB-RS learns better representations than uniform sampling on these two datasets.



# Hypothesize



#### • We hypothesize that **re-sampling is sensitive to the contexts in the samples**

Table 1: Test accuracy (%) of CE with uniform sampling, classifier re-training (cRT), and classbalanced re-sampling (CB-RS) on four long-tail benchmarks. We report the accuracy in terms of all, many-shot, medium-shot, and few-shot classes.

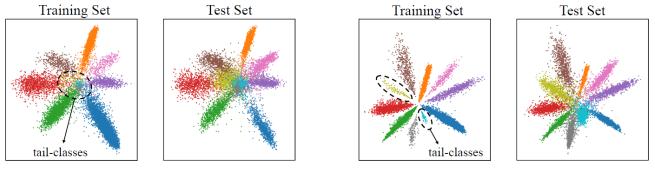
		MNIS	ST-LT			Fashi	on-LT			CIFAR	100-L7	Γ		Imagel	Net-LT	
	All	Many	Med.	Few	All	Many	Med.	Few	All	Many	Med.	Few	All	Many	Med.	Few
CE	65.8	<b>99.1</b>	89.9	0.0	45.6	94.7	43.1	0.0	39.1	65.8	36.8	8.8	35.0	57.7	26.5	4.7
cRT	82.5	96.6				77.1	61.4				40.4	16.5	41.9	52.9	39.2	23.6
CB-RS	90.8	98.7	94.4	77.7	80.5	86.6	74.3	82.8	34.1	59.5	31.1	6.2	37.6	47.5	36.5	16.7
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	Highly semantically correlated									Contain irrelevant contexts						



# A Closer Look at Re-sampling



• Re-sampling can learn discriminative representations



(a) Uniform sampling.

(b) Class-balanced re-sampling.

Figure 2: Visualization of learned representation of training and test set on MNIST-LT. Using classbalanced re-sampling yields more discriminative and balanced representations.

- With uniform sampling on MNIST-LT, the representation space is dominated by head classes
- By applying class-balanced re-sampling (CB-RS), both head and tail classes are discriminative.

# A Closer Look at Re-sampling



• Re-sampling is sensitive to irrelevant contexts

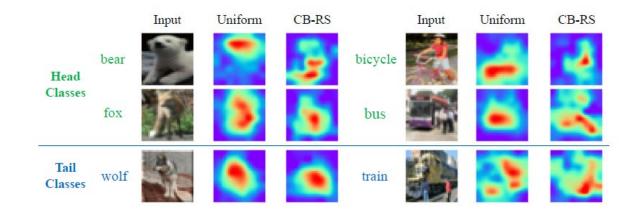


Figure 3: Visualization of features with Grad-CAM [17] on CIFAR100-LT. Uniform sampling mainly learns label-relevant features, while re-sampling overfits the label-irrelevant features.

• On CIFAR100-LT, class-balanced re-sampling (CB-RS) leads to overfitting on the irrelevant contexts from tail classes, and unexpectedly affects the representation of head classes.



# **Proposed benchmark**



• We design Colored-MNIST-LT (CMNIST-LT) by injecting colors into MNIST-LT to artificially construct irrelevant contexts, and compare cRT and CB-RS on these two datasets.

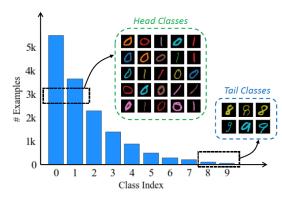


Figure 7: Illustration of the CMNIST-LT benchmark.

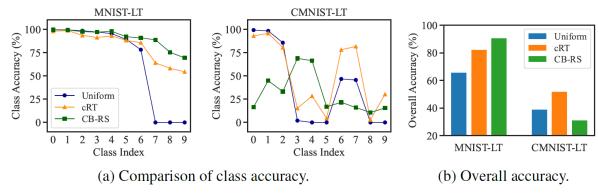


Figure 4: Comparison of Uniform sampling, cRT, and CB-RS on MNIST-LT and CMNIST-LT.

• The results show that CB-RS succeeds on MNIST-LT and fails on CMNIST-LT, thus validating the negative impact of irrelevant contexts on re-sampling.



## Outline



□ Background

### **D** Motivation

□ Method — *How to avoid the irrelevant contexts?* 

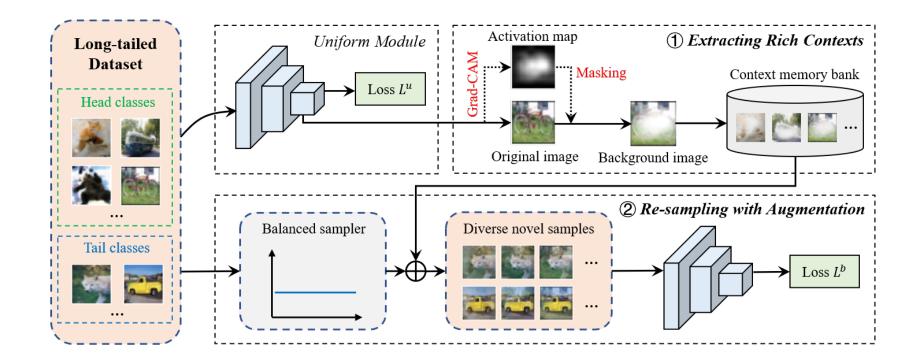




## Method



- Context-Shift Augmentation (CSA)
  - —— a simple approach to make re-sampling robust to context-shift





# **Experiments**



• Results on long-tail datasets

Dataset	CI	FAR100-	LT	C	IFAR10-I	Т
Imbalance Ratio	100	50	10	100	50	10
CE	38.3	43.9	55.7	70.4	74.8	86.4
Focal Loss [31]	38.4	44.3	55.8	70.4	76.7	86.7
CB-Focal [7]	39.6	45.2	58.0	74.6	79.3	87.1
CE-DRS [15]	41.6	45.5	58.1	75.6	79.8	87.4
CE-DRW [15]	41.5	45.3	58.1	76.3	80.0	87.6
LDAM-DRW [15]	42.0	46.6	58.7	77.0	81.0	88.2
cRT [6]	42.3	46.8	58.1	75.7	80.4	88.3
LWS [6]	42.3	46.4	58.1	73.0	78.5	87.7
BBN [14]	42.6	47.0	59.1	79.8	82.2	88.3
mixup [29]	39.5	45.0	58.0	73.1	77.8	87.1
Remix [33]	41.9	-	59.4	75.4	-	88.2
M2m [32]	43.5	-	57.6	79.1	-	87.5
CAM-BS [13]	41.7	46.0	-	75.4	81.4	-
CMO [27]	43.9	48.3	59.5	-	-	-
cRT+mixup [34]	45.1	50.9	62.1	79.1	84.2	89.8
LWS+mixup [34]	44.2	50.7	62.3	76.3	82.6	89.6
CSA (ours)	45.8	49.6	61.3	80.6	84.3	89.8
CSA + mixup (ours)	46.6	51.9	62.6	82.5	86.0	<b>90.8</b>

Table 2: Test accuracy (%) on CIFAR datasets with various imbalanced ratios.

Table 3: Test accuracy (%) on ImageNet-LT dataset.

	ResNet-10		ResN	et-50	
	(All)	All	Many	Med.	Few
CE	34.8	41.6	64.0	33.8	5.8
Focal Loss [31]	30.5	-	-	-	-
OLTR [5]	35.6	-	-	-	-
FSA [28]	35.2	-	-	-	-
cRT [6]	41.8	47.3	58.8	44.0	26.1
LWS [6]	41.4	47.7	57.1	45.2	29.3
BBN [14]	-	48.3	-	-	-
CMO [27] <sup>†</sup>	-	49.1	67.0	42.3	20.5
CSA (ours)	42.7	49.1	62.5	46.6	24.1
CSA <sup>†</sup> (ours)	43.2	<b>49.7</b>	63.6	47.0	23.8

<sup>†</sup> denotes a longer training of 100 epochs.

 ✓ CSA outperforms re-sampling/re-weighting, head-to-tail knowledge transfer, and data augmentation methods



## **Experiments**



#### ✓ CSA remedies class-balanced re-sampling

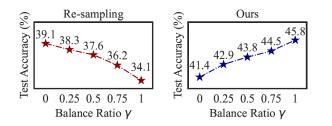


Figure 9: Comparison of re-sampling and our method under different balance ratios  $\gamma$ .

#### ✓ CSA yields better representations

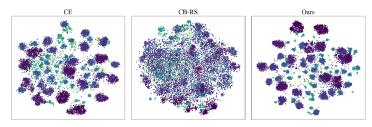


Figure 10: Visualization of learned representation on CIFAR100-LT.

#### $\checkmark$ CSA can be integrated with SOTA

Table 11: Accuracy (%) on CIFAR100-LT by integrating the proposed CSA into BCL

Imbalance Ratio	100	50	10
BCL	51.9	56.6	64.9
BCL w/ CSA	52.6	57.1	65.8

#### $\checkmark$ CSA does not lead to much overhead

Table 12: Training time cost per epoch on CIFAR100-LT.

	w/ CE	w/ BCL
Single-Branch Dual-Branch	2.04 s 2.38 s	4.76 s 4.85 s
Ours	2.98 s	5.10 s



## Outline



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**D** Motivation

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**Conclusion** 



# Conclusion



- This paper investigates the reasons behind the success/failure of re-sampling approaches in long-tail learning
- This paper proposes a new context-shift augmentation module.







